Principles for Responsible Investment Statement

December 2019

We believe investor interests are best served by allocating capital to organizations that generate long-term value for all constituents. Toward that end, Carillon Tower Advisers and all five of our affiliates are now signatories to the United Nations-supported Principles for Responsible Investment (PRI).

Carillon, as well as affiliates Cougar Global Investments, Eagle Asset Management and Scout investments, are new signatories. Affiliates ClariVest Asset Management and Reams Asset Management became signatories previously.

The PRI, also founded on a belief that financial institutions have a duty to act for the long-term interest of beneficiaries, emphasizes the importance of Environmental, Social, and Governance (ESG) issues when investing. The PRI has more than 2,000 signatories around the world with more than $80 trillion in assets under management.

The PRI features six specific principles that signatories commit to, promising to incorporate Environmental, Social and Governance issues into investment analysis, decision-making processes and ownership practices, as well as promote the principles within the investment industry.

Carillon is also a member of the Forum for Sustainable and Responsible Investment (US SIF), the leading voice advancing sustainable, responsible and impact investing across asset classes, focusing on long-term investment and generating positive social and environmental impacts. Carillon is also a member of the Sustainability Accounting Standards Board.

Our affiliate investment teams believe that considering these issues is an important part of the investment management process and enhances the ability to optimize risk-adjusted returns for our clients.